Transfer Authorization for Registered Investments

(RSP, LIRA, LRSP, RIF, LRIF, LIF)

Fidelity Investments®

This form can be used for RSP to RSP transfers (except for transfers due to death), RSP to RIF transfers, and RIF to RIF transfers.

Please Note: The data entered on this form may be scanned and stored electronically. Please print neatly in the spaces provided to ensure completeness, accuracy and machine readability.

A. CLIENT IDENTIFICATION

Instructions

Account/Policy Holder Last Name ▼ | First Name ▼ | Initial ▼

Address (Street, Apt., City, Province, Postal Code) ▼

Social Insurance Number ▼ | Home Telephone Number (including area code) ▼ | Business Telephone Number (including area code) ▼

B. RECEIVING INSTITUTION INFORMATION

Fidelity Investments Canada Limited
483 Bay Street, Suite 200
Toronto, Ontario M5G 2N7
Client Services: 1 800 263-4077
Fax: 1 800 387-8092

Client Account ▼ | Group Plan Number (if applicable) ▼ | Wire Order Number (if applicable) ▼

Dealer Number ▼ | Agent Number ▼ | Dealer Name ▼ | Agent Name ▼

Dealer Account Number ▼ | Business Telephone Number (including area code) ▼ | Business Fax Number (including area code) ▼

REGISTERED TYPE: ◯ RRSP ◯ LIRA ◯ LRSP ◯ RRIF ◯ LRIF ◯ LIF ◯ Spousal RRSP ◯ Spousal RRIF

Investment Instructions:	Fund #	Indicate Amount ($ or %)	Sales Charge %	Commission Rebate	Commission Rebate Instructions:	Fund #	Indicate Amount ($ or %)
				☐ Yes			
				☐ Yes			
				☐ Yes			
				☐ Yes			

C. CLIENT DIRECTION TO RELINQUISHING INSTITUTION

Relinquishing Institution Name ▼ | Client Account/Policy Number ▼ | Group Plan Number (if applicable) ▼

Address (Street, City, Province, Postal Code) ▼

TRANSFER: (check one box only)

◯ All in cash* ◯ All as is (in Kind) ◯ All assets*, but mixed in Cash and as is (in Kind), see list below or attached list ◯ Partial* – as listed below or on attached list

*Please refer to statement in bold in Client Authorization section below.

	Investment Amount ▼	Symbol and/or Certificate Number or Policy Number ▼	Investment Description ▼
◯ In Kind ◯ In Cash			
◯ In Kind ◯ In Cash			

FOR USE BY RELINQUISHING INSTITUTION

Delay Delivery Until ▼ D D / M M / Y Y Y Y

Delay Delivery Until ▼ D D / M M / Y Y Y Y

D. CLIENT AUTHORIZATION

I hereby request the transfer of my account and its investments as described above.

WHERE I HAVE REQUESTED A TRANSFER IN CASH, I AUTHORIZE THE LIQUIDATION OF ALL OR PART OF MY INVESTMENTS AND AGREE TO PAY ANY APPLICABLE FEES, CHARGES OR ADJUSTMENTS.

Signature of Account Holder ▼ | Date ▼ D D / M M / Y Y Y Y

Irrevocable Beneficiary: I consent to the transfer of the account.
Signature of Irrevocable Beneficiary (if applicable) ▼ | Date ▼ D D / M M / Y Y Y Y

Print Form

Reset Form

Instructions

Copy Fund Selection

	FUND NAME (SERIES A)	CANADIAN $ FUND CODE†		100% RRSP ELIGIBLE	FOREIGN CONTENT*
Equity funds	**CANADIAN**	**DSC**	**ISC**		
	Fidelity Canadian Aggressive Fund	515	215	●	
	Fidelity Canadian Growth Company Fund	565	265	●	
	Fidelity Canadian Large Cap Fund *(formerly Fidelity Capital Builder Fund)*	531	231	●	
	Fidelity Disciplined Equity Fund	524	224	●	
	Fidelity True North™ Fund	525	225	●	
	AMERICAN	**DSC**	**ISC**		
	Fidelity American Opportunities Fund	563	263		●
	Fidelity Growth America Fund	534	234		●
	Fidelity Small Cap America Fund	561	261		●
	Fidelity RSP American Opportunities Fund	568	268	●	
	Fidelity RSP Growth America Fund	542	242	●	
	INTERNATIONAL	**DSC**	**ISC**		
	Fidelity Emerging Markets Portfolio Fund	575	275		●
	Fidelity European Growth Fund	428	228		●
	Fidelity Far East Fund	537	227		●
	Fidelity International Portfolio Fund	530	230		●
	Fidelity Japanese Growth Fund	821	220		●
	Fidelity Latin American Growth Fund	551	251		●
	Fidelity Overseas Fund	570	270		●
	Fidelity RSP European Growth Fund	556	256	●	
	Fidelity RSP Far East Fund	545	245	●	
	Fidelity RSP International Portfolio Fund	536	236	●	
	Fidelity RSP Japanese Growth Fund	522	222	●	
	Fidelity RSP Overseas Fund	571	271	●	
	SECTOR	**DSC**	**ISC**		
	Fidelity Focus Consumer Industries Fund	512	212		●
	Fidelity Focus Financial Services Fund	548	248		●
	Fidelity Focus Health Care Fund	599	299		●
	Fidelity Focus Natural Resources Fund	577	277		●
	Fidelity Focus Technology Fund	597	297		●
	Fidelity Focus Telecommunications Fund	592	292		●
	Fidelity RSP Focus Financial Services Fund	567	267	●	
	Fidelity RSP Focus Health Care Fund	557	257	●	
	Fidelity RSP Focus Technology Fund	566	266	●	
	Fidelity RSP Focus Telecommunications Fund	593	293	●	
Asset allocation and balanced funds	**CANADIAN**	**DSC**	**ISC**		
	Fidelity Canadian Asset Allocation Fund	581	281	●	
	Fidelity Canadian Balanced Fund	582	282	●	
	INTERNATIONAL	**DSC**	**ISC**		
	Fidelity Global Asset Allocation Fund	349	249		●
	Fidelity RSP Global Asset Allocation Fund	552	252	●	
Fixed income and money market funds	**CANADIAN**	**DSC**	**ISC**		
	Fidelity Canadian Bond Fund	533	233	●	
	Fidelity Canadian Short Term Bond Fund	585	285	●	
	Fidelity Canadian Money Market Fund	535	229	●	
	AMERICAN	**DSC**	**ISC**		
	Fidelity American High Yield Fund	555	255		●

* Your Investment Professional can help you determine and monitor the foreign content of your RRSP holdings to avoid tax penalties.Amounts in excess of the allowable percentages established from time to time by the Income Tax Act (Canada) will be subject to tax penalties.

† DSC = Deferred Sales Charge   ISC = Initial Sales Charge

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Interactive forms allows you to enter information directly to the various fields.
You can navigate each field by using your mouse or Tab key.

If you have any questions, or comments regarding Fidelity's interactive forms, please contact Fidelity Client Services at 1-800-263-4077 8:00am to 8:00pm EST.

Functional Buttons

INVESTMENT INSTRUCTIONS:	Presents a list of fund names and codes for selection
COMMISSION REBATE INSTRUCTIONS:	Presents a list of fund names and codes for selection
COPY FUND SELECTION:	Transfers the selected fund name and code onto the investment application form. Due to limited space, the maximum number of funds that you can select is 4. If you wish to select additional funds, please complete and attach a second form.
PRINT:	Prints the completed form on your local printer. Please note your client(s) must sign the completed document before mailing or faxing it to Fidelity Investments Canada Limited for processing.