The Maritime Life Assurance Company

Investment Products Dollar Cost Averaging Form

Maritime Life

Use this form for setting up Dollar Cost Averaging on Investment Products

Marketing Office/Agency Name	Code	Independent Advisor Name	Code	Policy Number

Personal Information

Policyowner's First Name	Policyowner's Last Name

Authorization

The Maritime Life Assurance Company is hereby requested and authorized to transfer the funds within this policy number as follows:

Source of funds (check one) ☐ **New deposit** ☐ **In-force deposit**

Dollar Cost Averaging transfers are to be made from the following fund: _____. Replace all current Dollar Cost Averaging requests from this fund (check one) ☐ **Yes** ☐ **No**

Transfers are to begin on _____ (day/month/year) and continue (check one) ☐ monthly ☐ quarterly ☐ semi-annually ☐ annually

Transfers are to stop on _____ (day/month/year) (optional)

Transfer to the following funds	Dollar amount
	TOTAL:

Transfers will be processed in the order listed above. No adjustment will be made if funds are insufficient to complete list.

A transfer request arriving at your Maritime Life Processing Center prior to 5:00 p.m. Atlantic Time (4:00 p.m. Eastern Time) on any given Valuation Day will be effective that day. Transfers arriving after that time will be effective the next Valuation Day.

Transfers may be made to as many as nine (9) funds for each Dollar Cost Averaging request, subject to minimum deposit amounts. See Information Folder for details.

The request for Dollar Cost Averaging transfers, when effective on the same day of each month and for the same dollar amount, is considered one transfer, whether made annually, monthly or otherwise. Any changes to the request for Dollar Cost Averaging is considered a second, or subsequent, transfer. We reserve the right to charge a $25 fee for more than 5 fund transfers per year.

The number of units cancelled or acquired to effect a transfer under this agreement fluctuates with the market value of assets in the particular segregated fund and is not guaranteed.

For Maritime Life Investment Portfolio only: If the source of the funds is new money, then for the purposes of the Cash Value provision, the applicable Surrender Charge is initially 6% for deposits made to the Money Market Dollar Cost Fund, unless endorsed otherwise. If the source of the funds is inforce deposits, there are no changes to your base contract with respect to the Cash Value provision. Your contract is hereby endorsed with these provisions.

Policyowner Signature(s)	**Authorized Independent Advisor Signature**	**Date (day/month/year)**